

las vegas perspective

EMPLOYMENT

volume: **thirty five**

EMPLOYMENT

2015 las vegas perspective

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labor

Las Vegas MSA Labor Force Summary (in thousands)

	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	% CHANGE
Labor Force	829.1	869.3	917.9	951.1	980.2	967.7	984.0	995.5	1,000.9	1,006.7	1,019.7	1.3%
Employment	793.0	833.9	881.1	908.3	915.1	856.5	848.6	863.4	888.2	910.0	940.0	3.3%
Unemployment	36.1	35.3	36.8	42.8	65.1	111.2	135.4	132.2	112.7	96.7	79.6	-17.7%
Unemployment Rate	4.3%	4.1%	4.0%	4.5%	6.6%	11.5%	13.8%	13.3%	11.3%	9.6%	7.8%	

Source: United States Bureau of Labor Statistics; State of Nevada Department of Employment, Training & Rehabilitation. **Notes:** Annual averages. Percent change reflects changes from 2013 to 2014.

Comparative Annual High-Technology Labor Costs

	NO. OF WORKERS	SAN FRANCISCO	SAN JOSE	LOS ANGELES	SEATTLE	SAN DIEGO	LAS VEGAS
I.T. Group							
Data Security Analyst	16	\$103,355	\$101,951	\$95,639	\$96,237	\$90,769	\$83,887
Data Security Analyst, Sr.	8	\$131,999	\$130,205	\$122,143	\$122,906	\$115,922	\$107,136
Data Security Analyst Manager	2	\$159,535	\$157,370	\$147,627	\$148,549	\$140,107	\$129,484
EDP Auditor	6	\$102,214	\$100,825	\$94,584	\$95,176	\$89,767	\$82,958
EDP Auditor, Sr.	2	\$125,754	\$124,045	\$116,364	\$117,095	\$110,437	\$102,067
I.S. Security Manager	2	\$169,415	\$167,114	\$156,769	\$157,748	\$148,781	\$137,500
Information Technology Auditor I	6	\$82,201	\$81,086	\$76,066	\$76,539	\$72,190	\$66,719
Information Technology Auditor II	2	\$101,143	\$99,771	\$93,593	\$94,183	\$88,826	\$82,094
Information Technology Auditor III	2	\$126,919	\$125,195	\$117,443	\$118,178	\$111,462	\$103,009
Software/Web Group							
Software Engineer I	14	\$83,047	\$81,881	\$77,003	\$77,486	\$73,081	\$67,285
Software Engineer II	8	\$101,317	\$99,894	\$93,943	\$94,534	\$89,160	\$78,181
Software Engineer III	4	\$121,249	\$119,546	\$112,424	\$113,129	\$106,696	\$93,559
Programmer I	12	\$79,725	\$78,606	\$73,923	\$74,387	\$70,157	\$61,517
Programmer II	6	\$92,183	\$90,888	\$85,474	\$86,010	\$81,121	\$71,132
Programmer III	2	\$116,265	\$114,634	\$107,805	\$108,480	\$102,313	\$89,714
Web Designer I	10	\$96,335	\$94,981	\$89,324	\$89,884	\$84,774	\$74,338
Web Designer II	4	\$117,096	\$115,453	\$108,575	\$109,256	\$103,043	\$90,356
Web Designer III	2	\$138,689	\$136,738	\$128,595	\$129,403	\$122,044	\$107,018
Support Group							
Administrative Assistant	12	\$56,791	\$56,020	\$52,550	\$52,878	\$49,874	\$46,093
Secretary I	8	\$42,494	\$41,917	\$39,324	\$39,567	\$37,320	\$34,488
Secretary II	8	\$46,646	\$46,012	\$43,161	\$43,432	\$40,963	\$37,857
Executive Secretary	4	\$63,486	\$62,624	\$58,748	\$59,116	\$55,754	\$51,527
TOTAL WORKERS	140						
Weighted Average Annual Earnings (1)		\$90,999	\$89,744	\$84,285	\$84,813	\$79,992	\$72,490
Total Annual Base Payroll Costs		\$12,739,860	\$12,564,160	\$11,799,900	\$11,873,820	\$11,198,880	\$10,148,600
Fringe Benefits (2)		\$4,586,350	\$4,523,098	\$4,247,964	\$4,274,575	\$4,031,597	\$3,653,496
TOTAL ANNUAL LABOR COSTS		\$17,326,210	\$17,087,258	\$16,047,864	\$16,148,395	\$15,230,477	\$13,802,096

Source: The Boyd Co., Inc., Princeton, NJ. **Notes:** (1) For mature information technology center in third year of operation based on current wage rates and benefits. Wage rates reflect Boyd location, experience, field research, and Boyd BizCosts® data bank in Princeton. Job descriptions reflect a representative mix of key positions for a 140-worker center. (2) Based on an estimated 36 percent of total annual base payroll costs. Costs include all statutory benefits, pay for time not worked, and company-sponsored benefits.

labor





employment by industry

Las Vegas MSA Establishment-Based Industrial Employment (in thousands)

INDUSTRY	2013	2014	CHANGE	% CHANGE
Natural Resources & Mining	0.3	0.4	0.1	33.3%
Construction	41.1	45.1	4.0	9.7%
Manufacturing	20.7	21.1	0.4	1.9%
GOODS PRODUCING TOTAL*	62.1	66.5	4.4	7.1%
Trade, Transportation & Utilities	156.6	162.1	5.5	3.5%
Information	9.8	10.5	0.7	7.1%
Financial Activities	43.4	43.8	0.4	0.9%
Professional & Business Services	111.6	117.1	5.5	4.9%
Education & Health Services	79.2	82.4	3.2	4.0%
Leisure & Hospitality	267.4	279.0	11.6	4.3%
Government	95.1	96.1	1.0	1.1%
Other Services	24.5	25.8	1.3	5.3%
SERVICES PROVIDING TOTAL*	787.6	816.7	29.1	3.7%
TOTAL ALL INDUSTRIES*	849.7	883.3	33.6	4.0%

Source: United States Bureau of Labor Statistics; State of Nevada, Department of Employment, Training & Rehabilitation.

Notes: Annual Averages. *Detail may not add due to rounding. Numbers reflect non-agricultural employment by place of work. It does not necessarily coincide with labor force concept. Includes multiple jobholders.

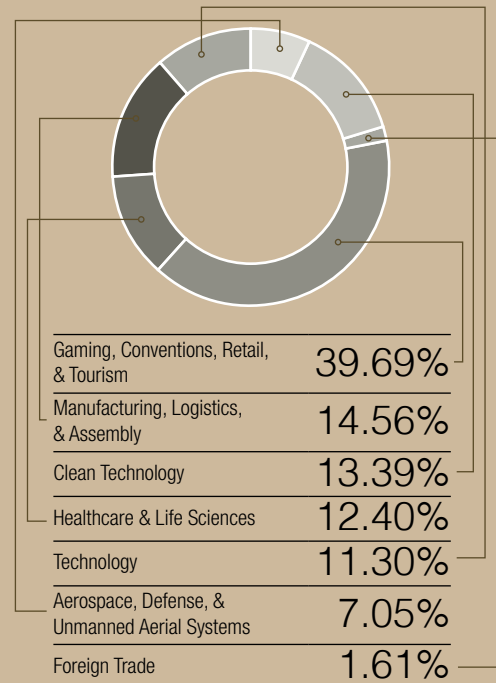


PHOTO – MMC Contractors is an employee-owned company located at 7040 Redwood St. and specializes in large, complex mechanical projects, with a comprehensive offering of pre-construction and construction services.

Please rank the following regions according to how good they are at creating jobs. 1 is the best at creating jobs; 5 is the worst.

- 1 Denver (2.78 average rank)
- 2 Phoenix (2.86)
- 3 Southern Nevada (2.92)
- 4 Salt Lake City (3.22)
- 5 Southern California (3.22)

Below is a list of job types that are important to the local economy. Please select the one that you believe is most important to creating jobs and improving the economy of Southern Nevada in the future.



Source: LVGEA.



Manufacturing Employment in Clark County

INDUSTRY	NAICS*	NUMBER OF ESTABLISHMENTS	AVERAGE EMPLOYMENT	TOTAL WAGES
Food Manufacturing	311	143	3,146	\$27,681,529
Beverage & Tobacco Product Manufacturing	312	11	141	\$1,303,127
Textile Product Mills	314	37	339	\$3,020,582
Apparel Manufacturing	315	11	36	\$242,208
Wood Product Manufacturing	321	16	370	\$3,263,221
Paper Manufacturing	322	10	477	\$6,439,234
Printing and Related Support Activities	323	128	2,122	\$23,526,011
Petroleum & Coal Products Manufacturing	324	4	27	\$451,266
Chemical Manufacturing	325	36	878	\$12,925,678
Plastics & Rubber Products Manufacturing	326	39	1,541	\$15,745,661
Nonmetallic Mineral Product Manufacturing	327	71	1,836	\$24,647,900
Fabricated Metal Product Manufacturing	332	142	1,908	\$20,546,858
Machinery Manufacturing	333	26	509	\$5,548,730
Computer and Electronic Product Manufacturing	334	34	552	\$6,808,323
Electrical Equipment and Appliances	335	20	382	\$6,685,270
Transportation Equipment Manufacturing	336	36	469	\$5,448,429
Furniture and Related Product Manufacturing	337	72	795	\$7,736,441
Miscellaneous Manufacturing	339	192	4,788	\$90,781,278
TOTAL MANUFACTURING	311-339	1,028	20,316	\$262,801,746

Source: State of Nevada Department of Employment, Training & Rehabilitation, Q3 2014. Note: *North American Industry Classification System.

employment by industry

Please rank the following regions according to how you feel they are to live in. 1 are the best to live in; 5 is the worst.

- 1 Southern Nevada
(2.63 average rank)

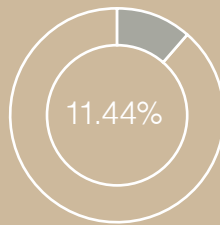
- 2 Denver
(2.78)

- 3 Phoenix
(3.10)

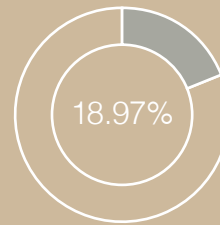
- 4 Salt Lake City
(3.21)

- 5 Southern California
(3.29)

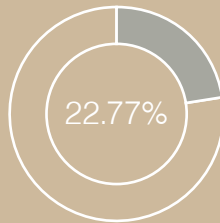
Please select from the list below the option that best describes how you feel about future job opportunities for your children in southern Nevada:



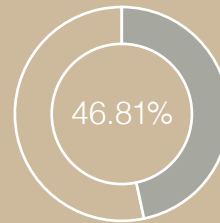
My children will almost certainly have to move away from the area at some point to find work



There will be plenty of work opportunities so my children won't have to move away from the area



My children will be able to work near home for a while, but it will be difficult for them and they may have to move away at some point



N/A, I don't have children

Source: LVGEA.



largest employers

OPERATOR/HOLDING COMPANY	LOW EST.	HIGH EST.	INDUSTRY
MGM Resorts International	49,900	58,883	Tourism
Clark County School District	30,000	39,999	Education
Caesars Entertainment	26,600	31,483	Tourism
Wynn Resorts Limited	11,100	12,197	Tourism
Stations Casinos	10,000	12,890	Tourism
Las Vegas Sands Corporation	8,800	9,996	Tourism
Clark County	8,500	8,999	Municipal Government
Boyd Gaming Corporation	7,300	9,692	Tourism
University of Nevada, Las Vegas	5,000	5,499	Education
Universal Health Services	4,500	6,195	Health Care
Las Vegas Metropolitan Police Department	4,500	4,999	Police Protection
Sunrise Health System	4,140	5,246	Health Care
The Blackstone Group L.P.	4,100	4,698	Tourism
American Casino & Entertainment Properties	3,700	4,595	Tourism
University Medical Center	3,500	3,999	Health Care
Southwest Airlines	3,000	3,499	Air Transportation
City of Henderson	3,000	3,499	Municipal Government
City of Las Vegas	3,000	3,499	Municipal Government
Dignity Health	2,990	3,723	Health Care
Landry's	2,900	3,498	Tourism
Yellow Checker Star Transportation	2,600	3,297	Taxi/Limo Service
Cannery Casino Resorts	2,600	2,996	Tourism
Nellis & Creech AFB	2,510	3,846	National Security
College of Southern Nevada	2,500	2,999	Education
SBE Entertainment	2,500	3,399	Tourism
Treasure Island Hotel & Casino	2,500	2,999	Tourism
Westgate Resorts	2,200	2,999	Tourism
Frias Transportation Management	2,010	2,613	Taxi/Limo Service
VA Hospital	2,000	2,499	Health Care
South Point Hotel & Casino	2,000	2,499	Tourism
Brookfield Asset Management	2,000	2,499	Tourism
UnitedHealthcare	1,990	2,854	Health Care
Freeman	1,740	2,347	Convention Services
Bell Trans	1,700	1,997	Taxi/Limo Service
TPG Capital	1,700	2,298	Tourism
Armenco Holdings	1,500	1,999	Tourism
Hilton Worldwide	1,500	1,995	Tourism
Affinity Gaming Properties	1,400	1,998	Tourism
Wyndham Worldwide	1,400	1,895	Tourism
Diamond Resorts International	1,400	1,697	Tourism
Black Gaming	1,400	1,598	Tourism
NV Energy	1,330	1,789	Electric Utility
Zappos	1,320	1,725	Electronic Shopping
United Parcel Service	1,300	1,597	Logistics/Distribution
Scientific Games	1,300	1,597	Manufacturing
GES Exposition Services	1,160	1,767	Convention Services
Brady Industries	1,100	1,694	Linen Services
Marnell Sher Gaming	1,100	1,298	Tourism
Transportation Security Administration	1,000	1,499	Federal Services
City of North Las Vegas	1,000	1,499	Municipal Government
JT3, LLC	1,000	1,499	National Security
Cox Communications	1,000	1,499	Telecommunications

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OPERATOR/HOLDING COMPANY	LOW EST.	HIGH EST.	INDUSTRY
Client Logic Corporation	1,000	1,499	Telemarketing Bureaus
Riverside Resort & Casino	1,000	1,499	Tourism
Penn National Gaming	1,000	1,499	Tourism
Desert Rock Enterprises	1,000	1,198	Tourism
National Security Technologies	920	1,226	National Security
HMS Host	900	999	Air Transportation Services
TJ Maxx Distribution	900	1,098	Logistics/Distribution
Riviera Holdings Corporation	900	999	Tourism
Republic Services	900	1,098	Waste Management
Las Vegas Paving	800	899	Construction
Capital One Services	800	899	Credit Card Issuing
CenturyLink	800	899	Telecommunications
FedEx	800	1,095	Logistics/Distribution
Las Vegas Convention & Visitors Authority	800	899	Municipal Government
Siverton Casino LLC	800	899	Tourism
Ft. Mojave Indian Tribe	800	899	Tourism
Standard General	800	899	Tourism
Bank of America	750	1,002	Financial Services
Cirque du Soliel	740	1,103	Performing Arts
Selectbuild Nevada Inc.	700	799	Construction
Express Scripts	700	799	Logistics/Distribution
International Gaming Technologies	700	799	Manufacturing
Securitas Security Services	700	799	Security
Canyon Capital Advisors	700	799	Tourism
TLC Casino Enterprises	700	799	Tourism
Tropicana Entertainment	700	799	Tourism
Wells Fargo	620	1,133	Financial Services
AMR/Medicwest	600	798	Ambulance Services
Eldorado Resorts Group	600	798	Tourism
Tamares Group	600	798	Tourism
Four Seasons Hotels, Inc.	600	699	Tourism
Trump Holdings	600	699	Tourism
Quest Diagnostics	580	832	Health Care
Eureka Mesquite Resorts	560	668	Tourism
SolarCity	500	599	Clean Energy
Southern Wine & Spirits	500	599	Liquor Distribution
Williams-Sonoma Inc.	500	599	Logistics/Distribution
Aristocrat Technologies	500	698	Manufacturing
McGuire Research	500	599	Marketing Research
CMH Real Estate Development	500	698	Tourism
Fifth Street Gaming	500	698	Tourism
El Cortez	500	599	Tourism
Keolis Transit Services	500	599	Transit
Laidlaw Transit Services	500	599	Transit
GES Exposition Services	500	599	Transit

Source: State of Nevada Department of Employment, Training & Rehabilitation and Las Vegas Global Economic Alliance as of February 2015.





largest gaming/resort employers



PHOTO – Aria Resort & Casino features more than 150,000 square feet of gaming: 145 table games, 1,940 slot machines and a Race & Sports Book (Photo courtesy MGM Resorts International®).

OPERATOR/HOLDING COMPANY TRADE NAME	LOW EST.	HIGH EST.
MGM RESORTS INTERNATIONAL	49,900	58,883
Aria Resort & Casino, LLC		
Bellagio, LLC		
Circus Circus Casinos - LV		
Excalibur Hotel & Casino		
Gold Strike Hotel & Gambling Hall		
Luxor Hotel and Casino		
Mandalay Bay Resort and Casino		
Mandarin Oriental Las Vegas		
MGM Grand Hotel/Casino		
MGM Resorts International		
Mirage Casino-Hotel, The		
Monte Carlo Resort & Casino		
New York-New York Hotel & Casino		
Railroad Pass Hotel and Casino		
The Signature At MGM Grand		
Vdara Condo Hotel, LLC		
CAESARS ENTERTAINMENT	26,600	31,483
Bally's Las Vegas		
Caesars Palace		
Cromwell, The		
Flamingo Las Vegas		
Harrahs Casino Hotel Las Vegas		
Harrahs Laughlin		
High Roller		
Paris Las Vegas		
Planet Hollywood Resort & Casino		
Quad, The		
Rio Hotel & Casino		
WYNN RESORTS LIMITED	11,100	12,197
Encore Las Vegas		
Wynn Design & Development, LLC		
Wynn Las Vegas		

OPERATOR/HOLDING COMPANY TRADE NAME	LOW EST.	HIGH EST.
STATION CASINOS	10,000	12,890
Boulder Station Hotel & Casino		
Fiesta Casino Hotel		
Fiesta Henderson Casino Hotel		
Green Valley Ranch Station Casino		
Palace Station Hotel & Casino		
Red Rock Casino Resort Spa		
Santa Fe Station Hotel & Casino		
Station Casinos, LLC		
Sunset Station Hotel & Casino		
Texas Station Gambling Hall & Hotel		
Wild Wild West Gambling Hall & Hotel		
Wildfire		
LAS VEGAS SANDS CORPORATION	8,800	9,996
Las Vegas Sands Corp.		
The Palazzo Casino Resort		
The Venetian Casino Resort		
BOYD GAMING CORPORATION	7,300	9,692
Boyd Gaming Corporation		
California Hotel & Casino		
Eldorado		
Fremont Hotel & Casino		
Gold Coast Hotel & Casino		
Jokers Wild		
Main Street Station Hotel & Casino		
Orleans Hotel & Casino, The		
Sams Town Hotel & Gambling Hall		
Suncoast Hotel & Casino		
THE BLACKSTONE GROUP L.P.	4,100	4,698
The Cosmopolitan of Las Vegas		

largest gaming/resort employers



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OPERATOR/HOLDING COMPANY TRADE NAME	LOW EST.	HIGH EST.
AMERICAN CASINO & ENTERTAINMENT PROPERTIES	3,700	4,595
Aquarius Casino Resort		
Arizona Charlies Boulder		
Arizona Charlies Decatur		
Stratosphere Hotel Casino		
LANDRY'S	2,900	3,498
Golden Nugget Las Vegas		
Golden Nugget Laughlin		
CANNERY CASINO RESORTS	2,600	2,996
Cannery Hotel Casino, The		
Eastside Cannery		
Rampart Casino at The Resort at Summerlin		
SBE ENTERTAINMENT	2,500	3,399
SLS Las Vegas Hotel & Casino		
TREASURE ISLAND HOTEL & CASINO	2,500	2,999
Treasure Island Hotel & Casino		
WESTGATE RESORTS	2,200	2,999
Westgate Las Vegas		
Westgate Marketing, LLC		
SOUTH POINT HOTEL & CASINO	2,000	2,499
South Point Hotel & Casino		
BROOKFIELD ASSET MANAGEMENT	2,000	2,499
Hard Rock Hotel & Casino		
TPG CAPITAL	1,700	2,298
Palms Casino Hotel		
Palms Place		
ARMENCO HOLDINGS	1,500	1,999
Tropicana Las Vegas		
HILTON WORLDWIDE	1,500	1,995
Hilton Grand Vacations Club		
Hilton Lake Las Vegas Resort & Spa		
AFFINITY GAMING PROPERTIES	1,400	1,998
Primadonna Co., LLC, The		
Silver Sevens		
WYNDHAM WORLDWIDE	1,400	1,895
Wyndham Vacation Ownership		
DIAMOND RESORTS INTERNATIONAL	1,400	1,697
Diamond Resorts Centralized Services		
Diamond Resorts International		
Diamond Resorts Management, Inc.		
BLACK GAMING	1,400	1,598
Casablanca Resort		
Virgin River Hotel & Casino		

OPERATOR/HOLDING COMPANY TRADE NAME	LOW EST.	HIGH EST.
MARNELL SHER GAMING	1,100	1,298
Colorado Belle Gaming, LLC		
Edgewater Gaming, LLC		
RIVERSIDE RESORT & CASINO	1,000	1,499
Riverside Resort & Casino		
PENN NATIONAL GAMING	1,000	1,499
M Resort, The		
DESERT ROCK ENTERPRISES	1,000	1,198
Golden Gate Hotel & Casino		
The D Las Vegas		
RIVIERA HOLDINGS CORPORATION	900	999
Riviera Hotel and Casino		
SIVERTON CASINO, LLC	800	899
Silverton Casino, LLC		
FT. MOJAVE INDIAN TRIBE	800	899
Avi Hotel and Casino		
STANDARD GENERAL	800	899
Aliante Casino Hotel & Spa		
CANYON CAPITAL ADVISORS	700	799
Hooters Casino		
TLC CASINO ENTERPRISES	700	799
Four Queens Hotel & Casino		
TROPICANA ENTERTAINMENT	700	799
Tropicana Laughlin		
ELDORADO RESORTS GROUP	600	798
Grandview @ Las Vegas		
TAMARES GROUP	600	798
Las Vegas Club Hotel & Casino		
Plaza Hotel & Casino		
FOUR SEASONS HOTELS, INC.	600	699
Four Seasons Hotel		
TRUMP HOLDINGS	600	699
Trump International Hotel		
EUREKA MESQUITE RESORTS	560	668
Eureka Hotel Casino		
CMH REAL ESTATE DEVELOPMENT	500	698
Tuscany Hotel & Casino, LLC		
FIFTH STREET GAMING	500	698
Downtown Grand Hotel And Casino		
EL CORTEZ	500	599
El Cortez Hotel & Casino		

Source: State of Nevada Department of Employment, Training & Rehabilitation and Las Vegas Global Economic Alliance as of February 2015.



largest private non-gaming employers

OPERATOR/HOLDING COMPANY	LOW EST.	HIGH EST.	INDUSTRY
Universal Health Services	4,500	6,195	Health Care
Sunrise Health System	4,140	5,246	Health Care
Southwest Airlines	3,000	3,499	Air Transportation
Dignity Health	2,990	3,723	Health Care
Yellow Checker Star Transportation	2,600	3,297	Taxi/Limo Service
Frias Transportation Management	2,010	2,613	Taxi/Limo Service
UnitedHealthcare	1,990	2,854	Health Care
Freeman	1,740	2,347	Convention Services
Bell Trans	1,700	1,997	Taxi/Limo Service
NV Energy	1,330	1,789	Electric Utility
Zappos	1,320	1,725	Electronic Shopping
United Parcel Service	1,300	1,597	Logistics/Distribution
Scientific Games	1,300	1,597	Manufacturing
GES Exposition Services	1,160	1,767	Convention Services
Brady Industries	1,100	1,694	Linen Services
JT3, LLC	1,000	1,499	National Security
Cox Communications	1,000	1,499	Telecommunications
Client Logic Corporation	1,000	1,499	Telemarketing Bureaus
National Security Technologies	920	1,226	National Security
HMS Host	900	999	Air Transportation Services
TJ Maxx Distribution	900	1,098	Logistics/Distribution
Republic Services	900	1,098	Waste Management
Las Vegas Paving	800	899	Construction
CenturyLink	800	899	Telecommunications
Capital One Services	800	899	Credit Card Issuing
FedEx	800	1,095	Logistics/Distribution
Bank of America	750	1,002	Financial Services
Cirque du Soliel	740	1,103	Performing Arts
Selectbuild Nevada Inc.	700	799	Construction
Express Scripts	700	799	Logistics/Distribution
International Gaming Technologies	700	799	Manufacturing
Securitas Security Services	700	799	Security
Wells Fargo	620	1,133	Financial Services
AMR/Medicwest	600	798	Ambulance Services
Quest Diagnostics	580	832	Health Care
SolarCity	500	599	Clean Energy
Southern Wine & Spirits	500	599	Liquor Distribution
Williams-Sonoma Inc.	500	599	Logistics/Distribution
Aristocrat Technologies	500	698	Manufacturing
McGuire Research	500	599	Marketing Research
Keolis Transit Services	500	599	Transit
Laidlaw Transit Services	500	599	Transit
MVCT	500	599	Transit
Addus Health Care	400	499	Aging Services
Allegiant Travel, LLC	400	698	Air Transportation
United Airlines	400	499	Air Transportation
All City Management Services	400	499	Business Support Services
Sprint Corp.	400	499	Call Center
Telus International	400	499	Call Center
Bombard Electric, LLC	400	499	Clean Energy
Barclaycard US	400	499	Credit Card Issuing
Par-3 Landscape & Maintenance	400	499	Landscaping Services

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PHOTOS — Located at 400 Stewart Ave., Zappos.com was established in 1999 to offer the best possible online shopping experience for footwear and has grown to include clothing, accessories, housewares, and more.

largest private non-gaming employers



OPERATOR/HOLDING COMPANY	LOW EST.	HIGH EST.	INDUSTRY
Wirtz Beverage Nevada	400	598	Liquor Distribution
Bed Bath & Beyond	400	499	Logistics/Distribution
Exel	400	499	Logistics/Distribution
Poly-West, Inc.	400	499	Manufacturing
Las Vegas Review-Journal	400	499	Publishing
Executive Las Vegas	400	499	Taxi/Limo Service
Delta Airlines	300	399	Air Transportation
Spirit Airlines	300	399	Air Transportation
APAC Customer Service	300	399	Call Center
Helix Electirc	300	399	Construction
Credit One Bank	300	399	Credit Card Issuing
Travelscape, LLC	300	399	Electronic Shopping
Switch	300	399	Information
CSAA Insurance Exchange	300	399	Insurance
Nevada Beverage Company	300	399	Liquor Distribution
Amazon.com	300	399	Logistics/Distribution
Coca Cola Bottling Company	300	399	Logistics/Distribution
Cashman Equipment	300	399	Manufacturing
Unilever Manufacturing	300	399	Manufacturing
Precision Opinion	300	399	Marketing Research
CPI Card Group	300	399	Printing
AWG Ambassador	300	399	Taxi/Limo Service

Source: State of Nevada Department of Employment, Training & Rehabilitation and Las Vegas Global Economic Alliance as of February 2015.

largest private non-gaming employers

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largest public employers

OPERATOR/HOLDING COMPANY	LOW EST.	HIGH EST.	INDUSTRY
Clark County School District	30,000	39,999	Education
Clark County	8,500	8,999	Municipal Government
University of Nevada, Las Vegas	5,000	5,499	Education
Las Vegas Metropolitan Police Department	4,500	4,999	Police Protection
University Medical Center	3,500	3,999	Health Care
City of Henderson	3,000	3,499	Municipal Government
City of Las Vegas	3,000	3,499	Municipal Government
Nellis & Creech AFB	2,510	3,846	National Security
College of Southern Nevada	2,500	2,999	Education
City of North Las Vegas	1,000	1,499	Municipal Government
Transportation Security Administration	1,000	1,499	Federal Services
Las Vegas Convention & Visitors Authority	800	899	Municipal Government

Source: State of Nevada Department of Employment, Training & Rehabilitation and Las Vegas Global Economic Alliance as of February 2015.

The North American Industry Classification System

The North American Industry Classification System (NAICS) is the standard used by Federal statistical agencies in classifying business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy.

NAICS was developed under the auspices of the Office of Management and Budget (OMB), and adopted in 1997 to replace the Standard Industrial Classification (SIC) system. It was developed jointly by the U.S. Economic Classification Policy Committee (ECPC), Statistics Canada, and Mexico's Instituto Nacional de Estadística y Geografía to allow for a high level of comparability in business statistics among the North American countries.

For more information contact:

U.S. Census Bureau
(301) 763-INFO (4636) or Toll Free (800) 923-8282 | 4600
Silver Hill Road Washington, DC 20233

www.census.gov/eos/www/naics

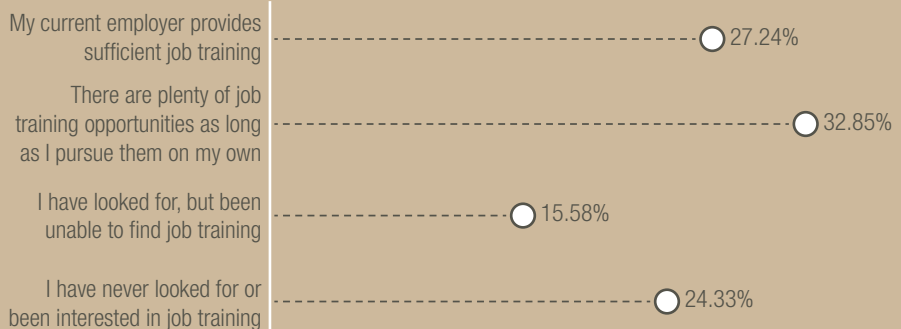
CODE	NAICS SECTOR
11	Agriculture, Forestry, Fishing and Hunting
21	Mining, Quarrying, Oil and Gas Extraction
22	Utilities
23	Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information
52	Finance and Insurance
53	Real Estate and Rental and Leasing
54	Professional, Scientific and Technical Services
55	Management of Companies and Enterprises
56	Administrative and Support, Waste Management and Remediation Services
61	Education Services
62	Health Care and Social Assistance
71	Arts, Entertainment and Recreation
72	Accommodation and Food Services
81	Other Services (except Public Administration)
92	Public Administration

largest public employers



Please select the option below that best describes how you feel about the availability of job training or other programs to gain work-related skills.

Source: LVGEA.



forecast

+3.2%
2015 Employment
Perspective Consensus Forecast

Employment

3.8%
2015 forecast



Bill Anderson
Chief Economist at Nevada
Department of Employment,
Training and Rehabilitation

2.9%
2015 forecast



Jeremy Aguero
Principal at
Applied Analysis

1.6%
2015 forecast



Jeff Hardcastle
State Demographer
at University of
Nevada, Reno

3.2%
2015 forecast

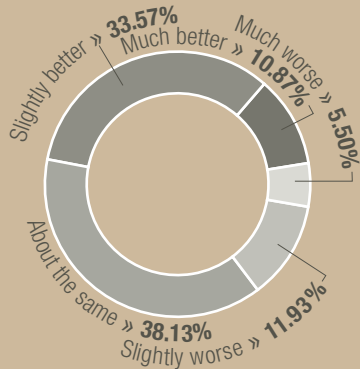


4.3%
2015 forecast

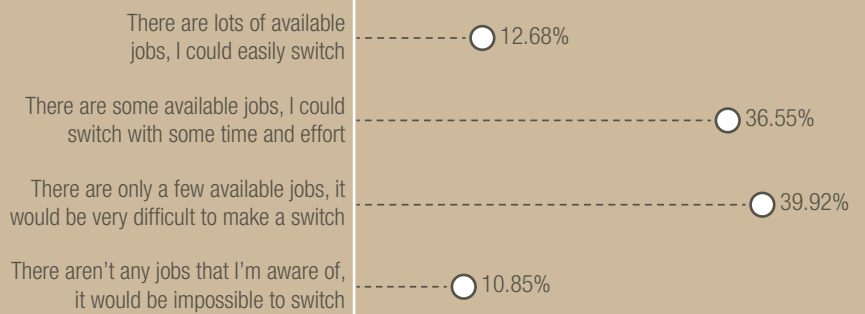


Stephen Miller
Economics, Lee Business
School at UNLV
(CBER Forecasts)

When thinking about your family's income one year from now, do you expect it to be:



If you decided you wanted to change jobs today, how would you feel about the availability of jobs in the community?



Source: LVGEA.

forecast

